

B 210A (Form 210A) (12/09)

**United States Bankruptcy Court**  
**Southern District of New York**

In re Lehman Brothers Holdings Inc., et al., Debtors.

Case No. 08-13555 (JMP)  
(Jointly Administered)

**PARTIAL TRANSFER OF CLAIM OTHER THAN FOR SECURITY**

A CLAIM HAS BEEN FILED IN THIS CASE or deemed filed under 11 U.S.C. § 1111(a). Transferee hereby gives evidence and notice pursuant to Rule 3001(e)(2), Fed. R. Bankr. P., of the transfer, other than for security, of the claim referenced in this evidence and notice.

SL Liquidation Fund L.P.  
Name of Transferee

Goldman Sachs Lending Partners LLC  
Name of Transferor

Name and Address where notices to transferee should be sent:

c/o Stone Lion Capital Partners L.P.  
555 5th Ave., 18th Floor  
New York, NY 10017  
Attn: Brian Wood  
Tel: 212.843.1243  
Email: bwood@stonelioncapital.com

Court Claim # (if known): 19487  
Amount of Claim Transferred: \$12,000,000.00  
Date Claim Filed: 9/18/09  
Debtor: Lehman Commercial Paper Inc.

Phone: \_\_\_\_\_  
Last Four Digits of Acct #: \_\_\_\_\_

Phone: \_\_\_\_\_  
Last Four Digits of Acct. #: \_\_\_\_\_

Name and Address where transferee payments should be sent (if different from above):

Phone: \_\_\_\_\_  
Last Four Digits of Acct #: \_\_\_\_\_

I declare under penalty of perjury that the information provided in this notice is true and correct to the best of my knowledge and belief.

SL LIQUIDATION FUND L.P.

By: SL Liquidation LLC, its General Partner

By: SLGP Partners L.P., its Managing Member

By: 

Name of Transferee/Transferee's Agent

Date: June 21, 2013

**Claudia Borg**  
General Counsel

*Penalty for making a false statement:* Fine of up to \$500,000 or imprisonment for up to 5 years, or both. 18 U.S.C. §§ 152 & 3571.

Acknowledged and Agreed:

GOLDMAN SACHS LENDING PARTNERS LLC

By: \_\_\_\_\_  
Transferor/Transferor's Agent

I declare under penalty of perjury that the information provided in this notice is true and correct to the best of my knowledge and belief.

SL LIQUIDATION FUND L.P.

By: SL Liquidation LLC, its General Partner

By: SLGP Partners L.P., its Managing Member

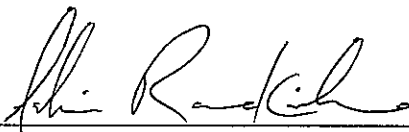
By: \_\_\_\_\_  
Name of Transferee/Transferee's Agent

Date: \_\_\_\_\_

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GOLDMAN SACHS LENDING PARTNERS LLC

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SL Liquidation Fund L.P.  
Name of Transferee

Goldman Sachs Lending Partners LLC  
Name of Transferor

Name and Address where notices to transferee should be sent:

Court Claim # (if known): 17247  
Amount of Claim Transferred: \$12,000,000.00  
Date Claim Filed: 9/18/09  
Debtor: Lehman Brothers Holdings Inc.

c/o Stone Lion Capital Partners L.P.  
555 5th Ave., 18th Floor  
New York, NY 10017  
Attn: Brian Wood  
Tel: 212.843.1243  
Email: bwood@stonelioncapital.com

Phone: \_\_\_\_\_  
Last Four Digits of Acct #: \_\_\_\_\_

Phone: \_\_\_\_\_  
Last Four Digits of Acct. #: \_\_\_\_\_

Name and Address where transferee payments should be sent (if different from above):

Phone: \_\_\_\_\_  
Last Four Digits of Acct #: \_\_\_\_\_

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By: SLGP Partners L.P., its Managing Member

By: 

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